

# Auditing & Monitoring

Stay informed with comprehensive insights

## WHAT WE DO



Program Planning



Live Monitoring



Transactional Monitoring



Data Monitoring & Dashboards



Process Audits



Change Management

## WHY POTOMAC

Our experience and focus sets us apart. The Potomac team monitors hundreds of live events, and completes supplemental aggregate and transactional monitoring, each year. Combined with our depth and knowledge in other compliance elements, our auditing and monitoring services go beyond checking the box.

Our expertise allows us to identify observations others may have missed while understanding and providing context and proposed solutions for each situation.

## WHAT WE DELIVER

- **Increased efficiency:** We take a strategic approach to identify and assess the areas of greatest concern to your organization
- **Actionable insights:** We transform raw data and observations into valuable recommendations to strengthen your compliance program
- **An extension of your team:** Our experienced monitors get to know your team and culture to navigate the field with sensitivity and care

## CONTACTS



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